



## CUSTODIAN CHANGE FORM

- Change applies only to the custodian information. Owner and type of account (IRA, Profit or Pension Plan) must remain the same.
- **IMPORTANT:** Signatures of both the withdrawing custodian and the new custodian are required.

### Name of Partnership(s):

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### Withdrawing Custodian's Information:

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Name of Custodian

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For the Benefit of

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Account # of Beneficiary

### Type of Account:

IRA \_\_\_\_\_ Profit Sharing \_\_\_\_\_ Pension Plan \_\_\_\_\_ Other \_\_\_\_\_

### Withdrawing Custodian's Contact Information:

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Contact Name

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Address

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City, State, Zip Code

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Phone #

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Fax #

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E-mail

### Withdrawing Custodian's Signature:

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Name and Title

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Date

### New Custodian's Information:

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Name of Custodian

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For the Benefit of

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Account # of Beneficiary

### Tax ID # of Custodian:

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### New Custodian's Contact Information:

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Contact Name

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Address

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City, State, Zip Code

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Phone #

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Fax #

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E-mail

### New Custodian's Signature:

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Name and Title

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Date